

DIGITAL FREEDOM STARTS WITH
SOVEREIGNTY

JULY 3, 2025



INVESTING IN EUROPE'S SOVEREIGNTY.



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T-Systems — when digital, sovereign solutions truly matter

Did you know that we ...



... drive 1500 cars a day
fully autonomous from 6 US and EU plants
of global automotive OEM to the car park?



... support the defense
of Germany?



... host 15 Large Language Models,
via our AI Foundation Services empowering
regulated industries like healthcare and defense?



... host 50% of German
insurances policies on our sovereign
Open Sovereign Cloud?



... process 13 million
packages a day for global logistics company with
smart routing?



... keep 40m passengers safe at
India's biggest Airport in Bangalore?



... defend people
against attacks, e.g. at football games?



... issued 270m warning
to keep you healthy?



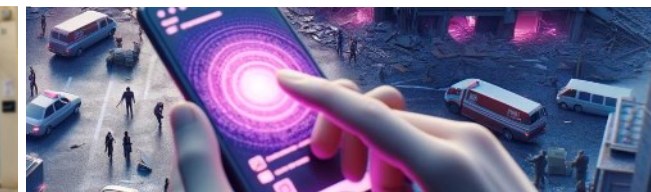
... automate the Saxony Finance
Administration with process automation?



... enable eGovernment in Catalonia
with cloud and smart city solutions?



... enables 150k police officers
working digitally?



... digitalize disaster prevention
with our KatHelfer Pro?

Increasing mistrust among continental technospheres accelerates the quest for EU Sovereignty



American Technosphere

Dominated by Hyperscaler (AWS, Microsoft, Google) with a focus on global scale.

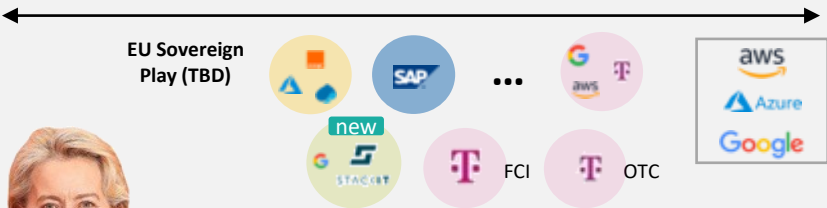


” Trump signs CLOUD act in 2018, permitting U.S. law enforcement to access data stored overseas.

European Technosphere

Seeking autonomy through regulations like GDPR and fostering cloud sovereignty initiatives (e.g. GAIA-X).

Public Sovereign Market: 1.2 bn €, growing @ 32% annually



” I will push to create a new European Sovereignty Fund. Let's make sure that the future of industry is made in Europe.

Asian / Chinese Technosphere

Focused on state-controlled technology giants (Alibaba, Tencent) and strict data localization laws.



” Chinese data sovereignty regulation & licensing regime essentially prevents market access to external players.

Investing in Digital Sovereignty isn't new to us

As a business we are deeply committed to building sovereign solutions

Dataspaces Pioneer



Democratising Data Sharing

- Working with data spaces since 2015
- Founding member of IDSA and Gaia-X
- Democratizing Europe's access to data and enabling sovereign sharing

Data Intelligence Hub

Organisations can connect with others securely and trustfully to share, process, and analyse data on their terms

✓ **Ready solution: Plug & play**

Europe's Leading Cloud



Open Telekom Cloud

- Established in 2016
- Trusted by +4,000 clients
- Feature rich ecosystem, scales like a hyperscaler, operated within EU

From Europe for Europe

Open-source based public cloud, with state-of-the-art GPUs offering Sovereign AI, and maximum compliance and security

✓ **Enables sovereign innovation**

Engaged in EU Initiatives



Building Super Cloud for Europe

- Member of the 8ra-initiative, which is part of the Important Projects of Common European Interest (IPCEI)

Strategic Infrastructure Partner

We provide expertise in secure and sustainable connectivity, innovative applications, and cloud platform orchestration.

✓ **We are European by heart**

Adding to our Stack: Europe's First Industrial AI Cloud

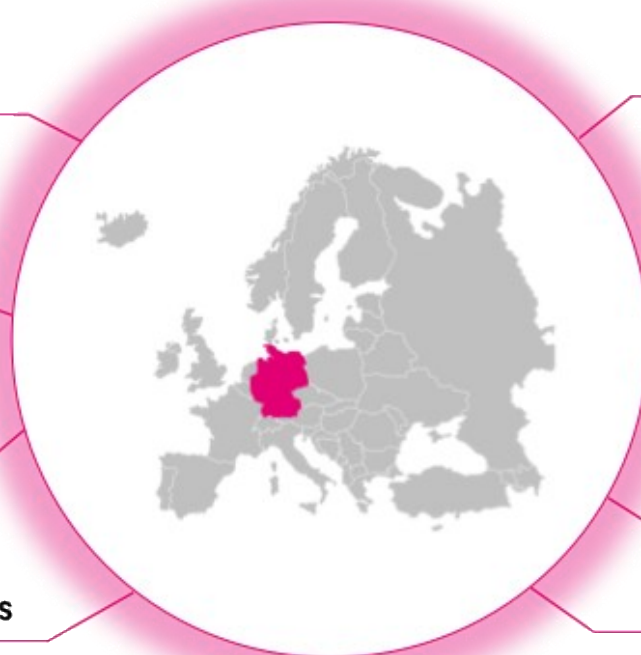
Best Performance - Attractive Price - On Demand Access

10,000 GPUs for AI Model
Training and Industrial use-cases

Available from
Q4 2025/Q1 2026

Operated by DT in
existing and new data centers

Flexible usage from on-
demand to E2E solution & services



Competitive pricing
(below hyperscaler)

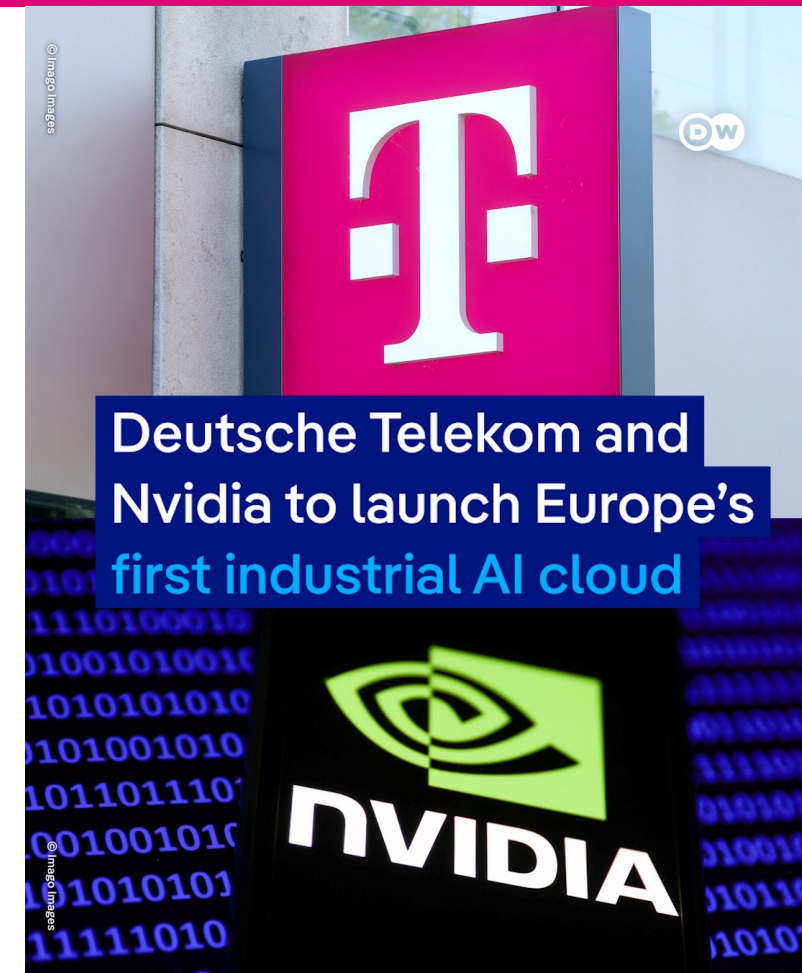
Sovereign and compliant
with EU and German Law

Hardware by NVIDIA

3x faster LLM Training¹

15x faster LLM Inference¹

¹ compared to previous NVIDIA GPU version H100



We provide Public & Sovereign Cloud solutions for Europe that are tailored to our customer's needs



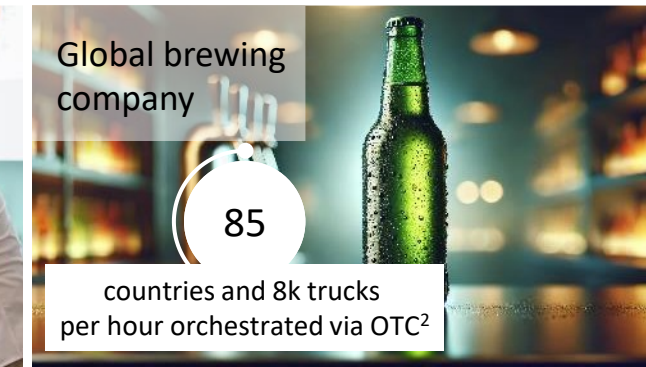
Energy company's digital transformation on a hybrid cloud strategy with FCI¹



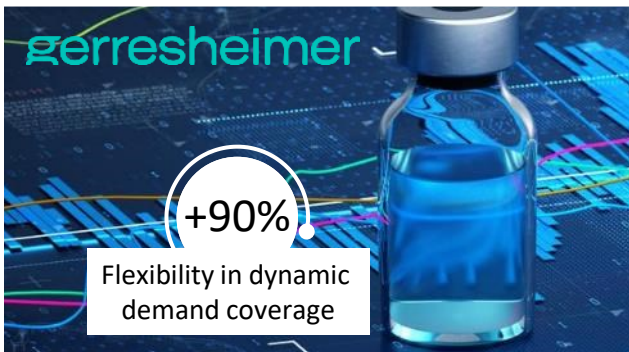
Future-proof hybrid cloud strategy with FCI¹, OTC², AZURE³ & AWS⁴



Truly sovereign cloud-based identity solution with OSC⁶



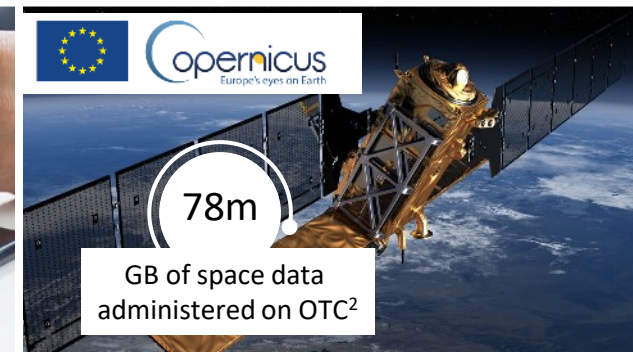
Analytics + business intelligence on OTC²



Future-proof business-enabling IT landscape with FCI¹ & Azure³



Cloud-based AI service against money laundering powered by Sovereign GCP⁵

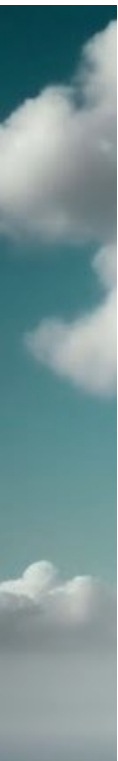


Predicting landslides from satellite data hosted on OTC² – potentially saving thousands of lives!



We enable real-time trading for asset manager IT on 600+ VMs

Let's Build Your Sovereign Cloud Ecosystem Together.



Your data. Your rules. Our promise.



T Systems

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